

August 07, 2023

BSE Ltd. P J Towers, Dalal Street, Fort Mumbai – 400001 Scrip Code: 543272	National Stock Exchange of India Limited (NSE). Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai – 400051 Symbol: EASEMYTRIP
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Subject: Outcome of Board Meeting

Dear Sir/ Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 as amended, this is to inform that the Board at its meeting held today, i.e., August 7, 2023, has inter-alia, considered and approved, subject to the approval of the relevant regulatory/ statutory authorities and the members of the Company, the issuance of 3,37,20,618 (Three Crores Thirty Seven Lacs Twenty Thousand Six Hundred Eighteen) equity shares of face value of INR 1 (Indian Rupee One Only) each of the Company to the proposed allottees on a preferential basis in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“**ICDR Regulations**”), as amended and other applicable laws, at a price of Rs. 44.32/- per equity share aggregating to INR 1,49,44,97,864 (Indian Rupees One Hundred Forty Nine Crores Forty Four Lacs Ninety Seven Thousand Eight Hundred Sixty Four Only).

The details, as required to be disclosed under Regulation 30 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are also enclosed as **Annexure A**.

Further, the Board approved the draft Notice of Postal Ballot to be issued to the members of the Company, seeking their approval inter-alia for the aforesaid matter.

[ACL & EY Comment: EMT to insert details of any other business if approved in today's board meeting.]

The Board Meeting commenced at 01:00 P.M. and concluded at 01:30 P.M.

The aforesaid information will also be hosted on the website of the Company at www.easemytrip.com.

Kindly take the same on your record.

Yours faithfully,

For Easy Trip Planners Limited

Priyanka Tiwari
Group Company Secretary and Chief Compliance Officer
Membership No.: A50412

Easy Trip Planners Ltd.

Registered office : Building No. - 223, Patparganj Industrial Area, New Delhi - 110092 (India)

Phone : +91 - 11 43030303, 43131313 | E-mail : Care@easemytrip.com | Web: www.EaseMyTrip.com | CIN No. L63090DL2008PLC179041



Annexure A

Details as required to be disclosed under Regulation 30 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

S. No.	Particulars	Details
1.	Type of securities proposed to be issued	Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts, qualified institutions placement, preferential allotment etc.)	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	3,37,20,618 fully paid equity shares of face value of INR 1 each of the Company (of which 1,91,06,450 to be allotted for cash consideration and INR 1,46,14,168 to be allotted for consideration other than cash*). Amount: INR 1,49,44,97,864 (of which INR 84,67,97,864 is cash consideration and INR 64,77,00,000 is consideration other than cash*)
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
	Names of the investors	(a) Mr. Sandeep Kumar Gupta, (b) Mr. Gopal Krishan Kapoor, (c) Mr. Adil Sathu, (d) Mr. Atif Sathoo, (e) Ms. Nadiya Jan, (f) Ms. Parveena Shafi, (g) Mr. Pradeep Prabhashankar Saboo, and (h) Capri Global Holdings Private Limited.
	Post allotment of securities - outcome of the subscription	(a) Mr. Sandeep Kumar Gupta - 18,41,155 (0.10%)

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		<p>(b) Mr. Gopal Krishan Kapoor - 18,41,155 (0.10%),</p> <p>(c) Mr. Adil Sathu - 9,26,871 (0.05%),</p> <p>(d) Mr. Atif Sathoo - 26,85,018 (0.15%),</p> <p>(e) Ms. Nadiya Jan- 2,49,374 (0.01%),</p> <p>(f) Ms. Parveena Shafi - 1,66,263 (0.01%),</p> <p>(g) Mr. Pradeep Prabhashankar Saboo - 69,07,332 (0.39%)**, and</p> <p>(h) Capri Global Holdings Private Limited - 2,49,86,450 (1.41%***).</p>
	Issue price	INR 44.32/-
	Number of investors	8 (eight)
	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable

* For details of the proposed preferential allotment for consideration other than cash, please refer to the Company's disclosures dated July 31, 2023 and August 3, 2023 made to the relevant stock exchanges.

** Mr. Pradeep Prabhashankar Saboo's pre-preferential shareholding in the Company is 3,000 Equity Shares constituting 0.0001% of the aggregate paid-up share capital of the Company.

*** Capri Global Holdings Private Limited pre-preferential shareholding in the Company is 58,80,000 Equity Shares constituting 0.34% of the aggregate paid-up share capital of the Company.

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